

Supporting Virtual Team Collaboration: The TeamSCOPE System

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ABSTRACT

In this paper, we describe a collaborative system specifically designed to address problems faced by distributed (or virtual) teams. TeamSCOPE (Team Software for a Collaborative Project Environment) is a web-based work environment that has emerged from a research project studying the communication needs of internationally distributed engineering design teams. The paper begins by outlining some of the needs of virtual teams. An integrative framework that focuses on facilitation of group members' awareness of group activities, communications and resources is proposed. These needs and awareness requirements are then translated into a set of collaborative system design goals which have guided the implementation of TeamSCOPE. The features of TeamSCOPE are briefly reviewed, and some preliminary observations from early users are provided. We conclude by noting some of the new features planned for TeamSCOPE based on our early trials.

Keywords

Virtual team, CSCW, distributed group, groupware, collaborative systems.

INTRODUCTION

Improvements in communications tools have encouraged many organizations to allocate tasks to groups of employees that are distributed rather than co-located [25]. Such virtual teams enable organizations to take advantage of the particular skills and expertise of workers without incurring substantial travel or relocation costs, and have thus become an important focus of researcher and managerial attention [10, 22, 29]. However, achieving coordinated activity in group work, already difficult for co-located teams [26], is even more challenging for physically distributed groups [9, 11]. When group members are located at great distances from each other, the opportunities for face-to-face

collaboration are infrequent, if not nonexistent. As a result, team members are dependent on mediated interactions for coordination, and are likely to face important deficits in the information they have about the day-to-day activities of their teammates. Although many new forms of mediated communications exist to support distributed groups, simple access to communication media alone is insufficient to promote the intense collaborative activity that co-located teams often have. Scheduling problems, lack of communication discipline, cognitive overload, high communications costs, and delayed responses are just a few of the obstacles that limit the effectiveness of various communications media [9, 18]. The danger is that physically dispersed groups will resort to a coordination strategy that essentially minimizes their needs for interaction, primarily by dividing up tasks in such a way that frequent collaboration is not needed [9]. As Fussell and colleagues note, this is a particularly poor strategy for groups operating in changing environments.

In this paper, we describe a collaborative system specifically designed to address problems faced by distributed (or virtual) teams. TeamSCOPE (Software for a Collaborative Project Environment) is a web-based work environment that has emerged from a research project studying the communication needs of internationally distributed engineering design teams [27]. The paper begins by outlining some of the needs of virtual teams. An integrative framework that focuses on facilitation of group members' awareness of group activities, communications and resources is then reviewed. These needs and awareness requirements are then translated into a set of collaborative system design goals which have guided the implementation of TeamSCOPE. The features of TeamSCOPE are briefly reviewed, and some preliminary observations from early users are provided. We conclude by noting some of the new features planned for TeamSCOPE based on our early trials.

NEEDS OF VIRTUAL GROUPS

At the most basic level, we can consider any group characterized by having members in different locations to be virtual. Palmer and Speier [22] defined "virtualness" as

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the degree of proximity in terms of locations, work cycles, and cultures and suggested that virtualness will introduce potential coordination costs. Today, globally distributed teams in multinational organizations operate across time zones, have differential access to communications infrastructure and services, and work in very different organizational and cultural contexts. All of these factors influence the kinds of coordination and communication needs encountered by the virtual teams. Below, we briefly highlight five types of needs that arise.

- Virtual teams need to share information in a variety of forms, including documents, designs and pictures of objects. In addition to the basic ability to transmit digital files to each other, distributed group members require a common place accessible by all where digital representations of group artifacts can be stored and retrieved.
- Real-time interaction is essential for providing rapid feedback and supporting back and forth interactions during periods of intense discussion under time pressure. Moreover, research suggests that in ambiguous or conflictful situations, rich, real-time media may be more likely to prevent misunderstandings [30]. In addition to basic access to synchronous media such as audio or video conferencing, resources to support effective team use are necessary. Finding common meeting times is always an issue in group work. However, scheduling difficulties can be compounded by the need to share access to potentially scarce resources such as video conferencing facilities that are not yet available on everyone's desktop. When team members are spread across distant time zones, this scheduling problem is exacerbated by the limited windows for real time collaboration.
- Virtual teams need help in facilitating spontaneous and informal real-time interaction. Because of the need to schedule group meetings in advance, the opportunities for spontaneous and informal real time interactions are limited in distributed groups. Spontaneous encounters are virtually non-existent with globally distributed teams, given the barriers of distance and time zones. The importance of unplanned and spontaneous interactions for improving group performance, particularly in R&D environments, has been well documented and the subject of a number of novel collaborative technology designs [1, 12] [6, 16, 24]. In addition to enabling conversations that can stimulate ideas related to project work, casual encounters can also be conduits for a host of project coordination activities, such as planning, scheduling and task allocation.

- Maintaining awareness of the day-to-day project-related activities of group members is another need of distributed groups, since they have little opportunity to physically observe what one another are actually doing. Unlike groups working in the same office, who can easily provide updates to each other during routine daily encounters, distributed groups often go long periods during which they have no information about their team members' activities. As a result, each member of the group has to make explicit efforts to request information from team members, and to alert others about his or her own activities. At best, these additional information transactions add to the costs of coordination, both in terms of time and effort, as well in the potential for cognitive overload [9, 26]. At worst, the lack of information about others' activities can actually harm group morale, such as when team members assume their colleagues are inactive when they have not heard from them.
- Virtual teams face difficulties overcoming heterogeneous and often incompatible technology infrastructures. Team members may use computers with different operating systems or applications software, and network infrastructures may vary widely, giving more capability to team members in some locations than others. Lack of a harmonized infrastructure increases the effort that distributed groups must make to maintain contact and share information.

Implications for Collaborative System Design

Clearly, distributed and virtual teams face significant challenges to achieving coordinated activity, resulting from their fragmented work environment. Each of the needs above suggests specific implications for collaborative system design. The need to recognize information in a variety of forms suggests that collaborative systems that only emphasize a single application are unlikely to address all the needs of distributed groups. Not only must systems facilitate the transfer of multiple types of information, but they also must be capable of storage and retrieval of multiple types of group artifacts.

The need to arrange for real-time interaction under difficult scheduling situations also suggests some of the needed capabilities for collaborative systems in very dispersed groups. Scheduling support, with recognition of conflicts in schedules is likely to be an essential feature.

To achieve spontaneous and informal interactions, collaborative systems must essentially know about the availabilities of group members and alert members to potential interaction opportunities. The Bellcore Cruiser system [6], ICQ, and AOL Instant Messenger are all examples of this type of functionality.

A collaborative system that helps group members maintain awareness of each other's activities requires the capability to monitor actions of interest and alert users when they occur. The Awareness Monitor [9] is an example of a system that accomplishes this.

Coping with heterogeneous networks, software, and terminal devices requires a collaborative system that is not dependent on specialized hardware and software, and runs over all common network types. Highly distributed, and mobile groups require collaborative tools that have ubiquitous accessibility.

Collectively, these implications suggest that it would be difficult to consolidate all the alternative tools and applications into a single collaboration system. Yet, as pointed out by Olson and Teasley [21], the CSCW research literature is rich in single application studies, such as studies about email, video conferencing, and co-authoring tools. The advantage of this approach is to reduce users' efforts in managing several tools. However, individual communication applications are treated independently, and any potential synergies that might result from systems that explicitly recognize alternative communications are lost. A collaborative system might, for example, recognize alternative communications media to which multiple groups have access, and ensure that scheduling conflicts are avoided.

Collaborative systems include people, tasks, shared objects, communication media, collaborative software tools, and the work environments of the group. We explicitly recognize that collaborative tools are only parts of the collaborative system. The relationship between a collaborative tool and the other components of the system should be considered. Our approach regarding the design of a collaborative tool thus emphasizes supplementing an existing system of alternative media and tools rather than creating a new all-encompassing system of its own.

In essence, these design implications all focus on the need for a network of collaborative tools, held together by a multi-function application that monitors a variety of information relevant to the group's ability to act in a coordinated fashion. Such a central application would help the groups maintain awareness of file-related activities, group communication attempts, schedules, and availabilities of people and resources. The concept of awareness in this context thus becomes very central for coordinated activity.

AWARENESS AS AN INTERGRATING FRAMEWORK

In the context of group work, awareness usually refers to the information about the activities of other group members [7, 13, 19]. Researchers in the CSCW community have long recognized the importance of awareness in facilitating collaborative work [7, 9, 11, 14, 28]. Emphasizing the interdependent nature of collaboration, awareness was

thought to be required for coordination of group work [7]. As Gutwin, Roseman and Greenberg [13] pointed out, "workspace awareness reduces the effort needed to coordinate tasks and resources, helps people move between individual and shared activities, provides a context in which to interpret utterances, and allows anticipation of others' actions."

Awareness is thus a useful integrating framework to link different components of a collaborative system. We consider awareness as occurring when group members possess knowledge about the current status and actions of the various components (including people) in a collaborative system. At a basic level, an awareness mechanism focuses on the gathering and delivering of awareness information. It also may go a bit further and provide possible suggested actions for group members based on particular conditions that are sensed, such as the availability of individuals for a real-time interaction. In this section, we introduce some of the types of information that an awareness mechanism might gather and deliver, the alternative ways in which it might be delivered to group members, the approaches a system might use to gather awareness data, and the responses a group member might take when provided with awareness data.

Types of awareness data

Activity awareness

Knowledge about the projected related activities of other group members is a basic type of awareness information. During real-time collaboration, this may simply mean knowing what actions others are taking at any given moment. Most synchronous collaboration tools thus focus on the on-going activities (e.g. [13]). However, much group-related activity, such as editing documents, occurs outside synchronous meetings. Asynchronous groupware, such as BSCW [3] and most software development tools, often provide awareness of past events by making the log files available. It is especially helpful for group members to be cognizant of any modifications to shared objects such as documents or designs.

Availability awareness

Many groupware applications monitor availability of people in order to facilitate informal encounters or social interaction including Cruiser [6], Portholes [8], VENUS [19], @Work [28] and ICQ. Researchers have learned from system trials that in order for social interaction to take off, people need to decide what kind of interaction is appropriate to involve the target party. Therefore, knowing the physical availability of your colleagues is necessary but not sufficient. People also need to know what Tollmar, Sandor and Schomer [28] call 'social awareness', such as whether they are busy at the moment, or otherwise unwilling to accept an interaction request despite their presence on the system. In the case of @Work and ICQ, users indicate their physical availability and willingness to

interact by selecting from a preset list or inputting text, which also provides information about future availability.

Process awareness

Process awareness is often found in workflow management systems (e.g. [20]), where the tasks are usually well-defined and represented by a series of sub-tasks. Workflow systems generally assert more control in information flow and the order in which tasks are completed [23]. In order to follow preset procedures, it is useful to provide process awareness which gives people a sense of where their pieces fit into the whole picture, what the next step is, and what needs to be done to move the process along.

Perspective awareness

Anticipation of others' action is important in coordination of collaborative work[5, 13]. In order to better predict others' actions, people not only need information about others' past actions, but also information on how particular actions emerged. More specifically, this implies giving group members information helpful for making sense of others' actions, such as background on team member beliefs and knowledge. This is why Boland et al. [5] suggested that sharing perspective is required for distributed decision makers.

Environmental awareness

Environmental awareness focuses on events occurring outside of the immediate workspace that may have implications for group activity. Fussell and colleagues[9], for example, describe a system that tracks important environmental indicators that a business team might use to make decisions.

Delivering awareness data

Passive or active delivery

These various forms of information can be provided to group members passively or actively. In the passive situation, the collaborative system monitors particular information and delivers it without requiring any specific actions on the part of group members. For example, the system might keep track of who uploads or downloads files, and forwards this to all group members automatically. A potential problem for passive systems suggested by Fussell and colleagues [9] is that when large numbers of actions occur, the group can be overwhelmed with alerts and messages, resulting in cognitive overload. They note that such passive delivery can be intrusive, causing distraction. In addition, when members receive such information out of context, they may fail to appreciate its meaning or significance, and may thus not take appropriate actions in response [7]. However for time-sensitive awareness information, passive delivery has the best chance to get a message across before the meaningful context goes away. Active systems, on the other hand, require group members to take specific actions to request

awareness data, and are therefore less intrusive. However, this can result in the underutilization of awareness data, as well as being an added burden on group members.

Differentiated or undifferentiated

Group members may each play a different role based upon their particular expertise or allocated tasks. In scheduling meetings, it may be that one person is responsible for organizing access to resources, such as a video conferencing facility. If there is a conflict due to another group's request for access to the same facilities, perhaps only the organizers need to be made aware of this, rather than all potential meeting participants. A collaborative system may be able to direct particular information to particular people based on these roles. It can also further facilitate coordination by explicitly noting the particular person who needs to respond, avoiding situations where inaction occurs because members leave a response up to someone else. Moreover, an undifferentiated delivery of awareness would overload all group members with potentially irrelevant information.

Customized or fixed

Customization concerns the degree of configurability the users have in determining the awareness information they receive. Choosing to receive awareness updates passively or actively might be one basic type of customization. Additionally, group members may also choose the types of awareness information and the frequency of awareness delivery. The Awareness Monitor [9] is an example of a highly configurable awareness mechanism, which allows users to select the pace and style of in which awareness information is presented and to adjust the sensitivity of the monitoring function.

Awareness Information as Focal versus Peripheral

A peripheral approach would awareness data without requiring a group member to take his or her attention away from other work. This would be similar to the way in which we use our peripheral vision or hearing to keep abreast of others' activities in a common physical environment [2]. A focal approach directs the group member's attention to the specific awareness data. For example, in research on air traffic control by Hughes et al. [15], controllers took stock of all awareness information by looking at the spatial arrangement of a flight strip. Benford et al. [2] characterizes this means of providing awareness as the "seeing at a glance" approach. The idea is to benefit from a well-structured arrangement of inter-related information to reduce the necessary cognitive efforts of users as they get updated.

Within a single application or across application

Group members may receive awareness updates by accessing a single application, or the collaborative system may be capable of providing updates to members in a number of separate applications. An example of the former

case is when users obtain their updates by going to a specific website or logging into a specific application [9]. In the latter case, an example would be a system that not only stores data for review in a particular application, but is also able to notify members' of important updates via email.

Access anywhere or a particular place

Accessibility of awareness information is an important issue, especially to globally distributed teams. To maintain high accessibility, the requirements of hardware and software to access awareness should be kept at a minimum. Because of its simple client-server architecture and low infrastructure requirement, the World Wide Web represents an increasingly attractive platform for developing collaborative tools for widely-dispersed groups [4]. True mobility of access also means avoiding applications that require members to be at a specific workstation, such as ICQ or AOL Instant Messenger. These require users to have specific software installed that identifies them, which makes it difficult for someone to access awareness data from another person's workstation.

Gathering awareness data

Explicit versus embedded

A collaborative tool can gather awareness information explicitly, such as asking the user to provide the information, or implicitly, such as automatically logging users' actions. One advantage of explicitly gathering desired information is that it can be used to generate awareness of information that would ordinarily be difficult to collect automatically. Social awareness in @Work [28] is one example, where users can select their social situation and type in any additional comments. However, it is also a much more obtrusive method that can cause distraction. Moreover, because users are required to supply this information, the extra work may cause resistance and lead to an undersupply of awareness data. On the other hand, the embedded gathering approach is relatively unobtrusive, and reduces user effort. However, it also limits the possible information to that which has been prespecified by system designers. A mixed approach that combines embedded system logging with explicit but optional provision of information may be a useful compromise, and has been integrated into some systems (e.g. BSCW [3]).

Responses to awareness data

Median-Mora [20] points out that "information is only useful because someone can do something with it." This implies that awareness should be linked to action. Matsuura et al. [19] explicitly expressed this point by defining awareness as a mechanism not only to "provide information about other's activities", but also to "support interactions among them". An example can be found in Portholes system [8], where users will be prompted with a set of action buttons (email, glance and listen) when they

click on an image that was used to make them aware of someone's presence.

Summary

This overview is by no means an exhaustive listing of potential design options. It does illustrate, however, the richness of the awareness concept for understanding the potential services that a collaborative system might offer to groups.

DESIGN GOALS

Based on this review, we attempted to design an integrated collaborative tool which takes into account the varieties of awareness information. We also wanted a tool that worked in concert with the many other communication systems and applications that groups might use. Our general goals can best be summarized by the following specific design parameters.

- provide a shared workspace where group members can store and retrieve shared objects
- support asynchronous group interaction through the ability to post group messages
- provide group members with ongoing information about :
 - the status of group objects (e.g. documents or images) and the activities related to them (uploads, downloads, or modifications)
 - group communication (e.g. message posted to a message board)
 - resources available to the group (e.g. when a resource is scheduled or not scheduled)
 - schedules and availabilities
- support group use of other external communication resources (e.g. through a scheduler, and by recognition of conflicts)
- work with regularly used communication tools outside the collaborative tool
- have ubiquitous accessibility via the Internet from a commodity web browser, without need to install or upgrade software
- be easily customized for different groups

TeamSCOPE IMPLEMENTATION

The above design goals were translated into the following features of TeamSCOPE.

Shared file space and file management

TeamSCOPE equips each team with a team shared file repository, which makes it easy to users to store and exchange group related files. The most prominent user interface to access this file space is web-based. An example of the TeamSCOPE web interface is shown in Figure 1, which illustrates the file manager, reminiscent of the Mac Finder or Windows Explorer. Users can easily perform the

usual file management tasks via the Web, such as to upload, download, rename, copy, delete, move and change access privileges of a file or folder. A great deal of effort has been invested in making the web interface equally accessible to all web browsers, from text-only browsers up through the latest versions of Netscape and Internet Explorer.

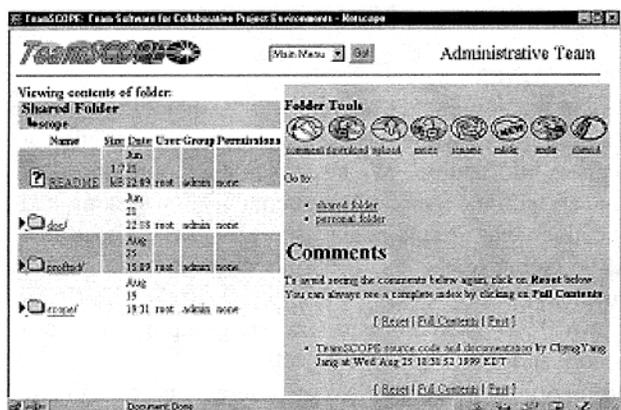


Figure 1. File management in TeamSCOPE

The web interface is layered on an underlying standard GNU/Linux system. Other interface layers parallel the web interface, such as ftp, telnet, ssh, and scp. All these are cross-platform network protocols, so most network computers already support them, whether they are based on PC, Mac, Unix, or other platform. This means that most users need not install additional software to use TeamSCOPE.

TeamSCOPE users are grouped into teams of users working together. Each team has a "shared folder" used to share files among teammates. In addition, each user has a "personal folder" that can be used to store files of more interest to the user than the team. (Personal folders correspond to and are implemented as Unix user home directories.)

Version control

Teams often want to keep several versions of documents, such as multiple revisions of reports. For the general case, where many files in nested subfolders exist in a tree of branching versions, TeamSCOPE can be integrated into an existing version-control system such as CVS. For simpler cases, TeamSCOPE allows users to specify that older versions of a file be retained, rather than replace, at file upload time. Old versions are renamed with a numeric extension.

Tracking awareness information

The TeamSCOPE system records information on accesses to each team's shared folder and each user's personal directory in a database. This information is used to provide team members awareness of their teammates' activities. Activities tracked by TeamSCOPE include all file-related activities, plus a number of activities related to message

boards and calendar events (discussed later in this paper). TeamSCOPE as currently implemented tracks only changes made through web and ftp interfaces; tracking changes made through other interfaces is under consideration.

Awareness information is presented to the user in a number of ways, as described in the sections below.

Opening team page as focal point for all awareness data

Each team can create a website describing their project. By default, TeamSCOPE creates a website for each team which displays a summary of the contents of the TeamSCOPE system, including message board contents, upcoming calendar events, recent file activities, and links to useful information about TeamSCOPE. When users log in to their Team site, they are first presented with this summary page of awareness data (see Figure 2). Normally, viewing of team websites is restricted to team members through login and password, but team members can change or remove this restriction.

Teams can customize the appearance of this page for their own use, using a text editor or an HTML editor with support for server-parsed HTML. Teams can also replace the team page with one of their own design.

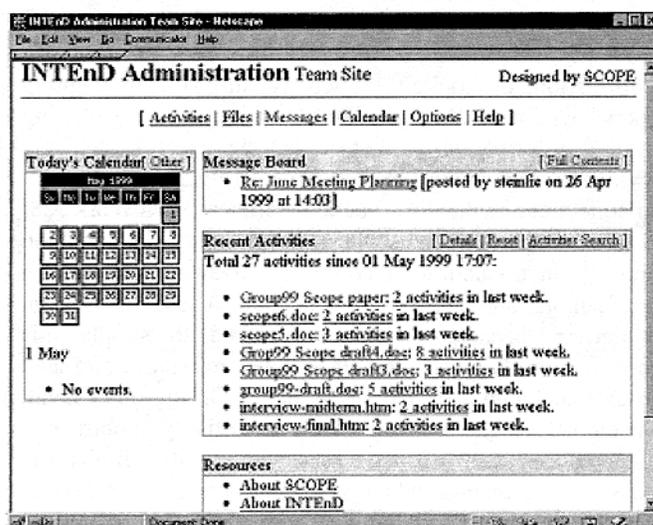


Figure 2. Opening team page

Activity screen

TeamSCOPE tracks which activities have been reported to each user. When a user logs in, by default the initial page displays the activities that have occurred most recently. Users can select to have only events matching a set of criteria to be reported on the Activity screen. The criteria can be both content-sensitive, choosing the type of events interested, and object-sensitive, choosing the specific objects interested. For instance, users can request that only activities regarding files in a particular folder be reported. When finished viewing the list of new activities, users may click on a "reset" link to tell the system not to show these activities again.

Daily emails

Some users may not log in to the web-based system often, but still want to receive awareness information. For their benefit, TeamSCOPE provides the option to receive daily email summaries of activity. Days on which emails are sent are configurable.

Criteria for events to be reported by email can be selected by users in the same way as the web interface. The web and email awareness systems can be set up to interact, so that events already reported by email are not displayed by default via the web interface.

Search

TeamSCOPE maintains an activity history. This history can be searched on the web interface. Multiple search criteria are allowed, and results can be sorted by user, file, activity and date.

Facilitating group communication

Per-file message boards and an overall project forum

Team members often want to exchange opinions on their files or on the project as a whole. Email is one way to do this. As an additional method, TeamSCOPE provides a threaded message board for each file in a team's shared folder as well as an overall project message board. To help users be aware of the communication on the message board, all related activities are logged, including posting, editing and deletion. Users will see them appearing on the Activity screen as well.

TeamSCOPE also keeps track of who has requested each article. This allows posters to get a rough idea of who is paying attention to their articles and if any other means of communication is needed.

Synchronous interaction support

Even though TeamSCOPE is mainly a tool for asynchronous communication, it provides some support for synchronous communication. When multiple users on the same team are logged in at once, TeamSCOPE notifies them. It also provides a simple Java applet for real-time text-based chat, accessible by simply clicking on the button on any TeamSCOPE page.

Team email list

In TeamSCOPE, each distributed team has an email list. Mail sent to the list mailing address is automatically re-sent to all the members of the team. With the help of TeamSCOPE administrator, teams can also create additional email lists with configurable members to suit different communication needs. For example, a team's faculty advisor or corporate sponsor can be included for the discussion of certain issues.

Schedule and resource management

Calendar

Scheduling team meetings and keeping track of deadlines can be difficult, especially when teams are distributed

across multiple time zones. TeamSCOPE's calendar features are intended to ease such difficulties by giving team members a clear look at calendar events. A typical TeamSCOPE calendar is shown in Figure 3.



Figure 3. Calendar

Any team member can add an event to the calendar. The event is then visible to all of the members of the team. Each event has a number of properties, the most important being its start date and time and end date and time and its title. Events can also have a more detailed description associated with them, which could be used, for instance, to describe a meeting agenda. Events can also have a team member designated as coordinator for that event.

Events can be displayed in a traditional format or as a Gantt chart. In the traditional format, the intervals and titles of events scheduled for the selected range of dates are displayed alongside a calendar for the month or months associated with those dates. When Gantt representation is selected, TeamSCOPE draws a Gantt-style chart that graphically represents the date or time interval associated with each event.

Shared resource reservation

Sometimes a number of teams must share limited resources. TeamSCOPE has calendar features to ease reservation of these shared resources. For each calendar event, one or more shared resources can be selected for use. This effectively reserves those resources for use by the team within the event's duration.

Conflict resolution is also supported. When a second team attempts to reserve a resource for a period that overlaps another team's already reserved period, TeamSCOPE reports the conflict and allows the user to change the event time or resources. In case more careful coordination is required, the teams are provided contact information for the coordinator of the conflicting event.

Security

TeamSCOPE's web interface security is implemented through a login model. At the beginning of a session, the user supplies his or her username and password, which are transmitted in cleartext to the TeamSCOPE server. The

server responds with a 120-bit session ID chosen using a cryptographically secure random number generator. The session ID is then used for authentication for the remainder of the session, transmitted by the user's web client to the server on each page load. The session ID expires either upon an explicit "log out" action by the user, or after a user-defined idle timeout interval.

Security could be improved by using encrypted connections between the TeamSCOPE client and server. This can easily be implemented by using an SSL-aware web server, such as Apache-SSL. The TeamSCOPE distribution does not include instructions for setting up encrypted connections because of U.S. regulations prohibiting export of software containing encryption code.

Open Source Architecture

All the software used in the construction of the TeamSCOPE system is Open Source. This allows the full source code of software necessary for development to be leveraged, greatly speeding development of some parts of the system. For instance, it was necessary to modify the ftp daemon to output logs in the format needed by TeamSCOPE. Since the full sources of the ftp daemon used (proftpd 1.0) were available, the development of an entirely new ftp daemon was avoided.

TeamSCOPE itself, when released, will be under the GNU General Public License, an Open Source-compliant license.

RELATED WORKS

There has been an increasing number of research projects and commercial products aimed at facilitating collaborative works via the Web. Several systems offer a file repository to help team members to share group objects. They include BSCW (bscw.gmd.de), Teamspace (www.involv.com), WebEX (www.webex.com), eRoom, (www.eRoom.com), Lotus's Instant!TEAMROOM (www.lotus.com/teamroom), and HotOffice (www.hotoffice.com). These systems also provide one or more collaborative utilities, such as a threaded message board, calendar, file annotation, active user monitoring and real-time chat. Systems for software development, such as CVS and Visual SourceSafe, specialize in file locking and version control.

TeamSCOPE does not depart far from these systems in terms of functionality. The major difference resides on what awareness information is gathered and how it is presented. Not all systems track information on events in the shared workspace. If they do, the scope of awareness information is often limited, either focusing on file-related activities or calendar entry. Also the awareness information is often scattered in the team workspace. Users have to look into each file or object to get an idea on what happened. TeamSCOPE, on the other hand, provides a central location as well as search capability for event history on files, calendars, message boards and users' usage. In fact, TeamSCOPE greets users with all the new

activities once they log in. It is easy for TeamSCOPE users to keep their team in scope.

However, TeamSCOPE is limited in terms of providing synchronous awareness. Although applications such as ICQ offer such a capability, the stand-alone solution doesn't tie into the shared workspace and thus reduces its utility in a teamwork context. Two recent research projects, Awareness Monitor [9] and Orbit project [17] are both helpful in terms of providing real-time awareness information on changes in the shared folder and other users' action in a shared workspace.

EARLY TeamSCOPE TRIALS

The development of TeamSCOPE started in 1998. In the beginning of the spring semester, 1999, we introduced TeamSCOPE to two international student design teams as well as the research administrative team for the INTEnD project [27]. Student teams were composed of five engineering students with two from the Netherlands and three from the U.S. The research administrative team includes researchers from six universities in three continents with a total of 20 members. At the time of writing this paper, these teams had access to TeamSCOPE for about 15 weeks, with the student teams in the final phases of their projects.

In this early trial, we found that the usage of TeamSCOPE differs sharply between the research team and student teams. TeamSCOPE was heavily used by the research administration team from the beginning and throughout this trial period. But the usage of TeamSCOPE has been very limited among the student teams. We found the following factors contributed to this difference.

Group Size

The large group size of the research team made it difficult to keep track of all group activities and thus group members relied more on TeamSCOPE. Also since it was more difficult to arrange synchronous meetings for a large group, the message board in TeamSCOPE was an important outlet for group discussion in the research team. On the other hand, the small size of the student groups made it relatively easy to coordinate through email or video conferencing.

Shared files in the early stages of group activity

The research team created a lot of shared files from the very beginning, which contributed greatly to their early adoption of the tool. However, the number of shared documents was very limited in the early stage of student teams. As a result, they became accustomed to interacting without TeamSCOPE. Although in the final stage of the project, student teams did have more files to exchange among themselves, their established patterns of coordination were hard to overcome. Although they thought TeamSCOPE could be a useful tool, they were reluctant to make any changes to their now familiar

exchange patterns so close to the end of their anticipated interaction.

Group maturity and anticipated future interaction

Another related factor is the group maturity in terms of group development. Most members of the research team had been working together for more than one year before TeamSCOPE was introduced and expected to continuously collaborate with each other in the future. However, the student teams were zero-history groups and had no expectation that they would work together after these projects. The combination of a higher interest in the collaborative tools, maturity, and expectation of continued group work made the research team more willing to experiment with TeamSCOPE. Student teams, on the other hand, as a new group with no expectation of continued interaction, were more likely to stick with anything that worked, rather than try anything new or better.

The limited number of total groups

The limited number of total groups reduced the possible needs for inter-group coordination. As a result, the utility of some features of TeamSCOPE, such as resource conflict notification, is not as high as it would be.

Cost of access

Although the Internet is the best candidate for ubiquitous accessibility, it is not free in all places, and suffers from congestion delays. In our trial situations, students in China not only had to pay to access websites in foreign countries, but also not every computer can connect to websites outside of China. It severely reduced their motivation to use the web-based TeamSCOPE. The congestion on the Internet, particularly for international connections, slowed response times for TeamSCOPE, discouraging students in other countries from relying on it.

Importance of training and support

Although teams were shown briefly how to use the various features of TeamSCOPE, they were not provided with extensive training that illustrated the use of TeamSCOPE to solve coordination needs directly relevant to the group. There also was no mechanism for in-person support when groups experienced difficulties using TeamSCOPE.

CONCLUSION AND FUTURE DEVELOPMENT

So far, TeamSCOPE is still under development. We expect to add a number of new features, including a more user friendly interface. We will also continue testing TeamSCOPE on a larger number of virtual teams. The trial version provided us with an initial opportunity to assess utility in supporting highly distributed virtual teams. Based on this beta test experience, several of our assumptions regarding the requirements for collaboration systems appear warranted. Group members generally do work in collaborative systems rather than with single applications. People, shared objects, communication media and software

tools are all parts of the collaborative system. Designers of collaborative tools should consider the relationship between the specific tools and the whole system. It is especially important in designing tools for virtual teams because of the fragmented work environment they face.

Moreover, awareness can be a useful concept for groupware design in terms of linking different pieces of the collaborative system. The various types of awareness information provide channels for collaborative applications to relate to each other and integrate with other aspects of team work.

Finally, several factors appear to influence group usage of the TeamSCOPE collaborative tool. They include the size of group, the form of shared object, the level of group maturity and the real accessibility of the tool.

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