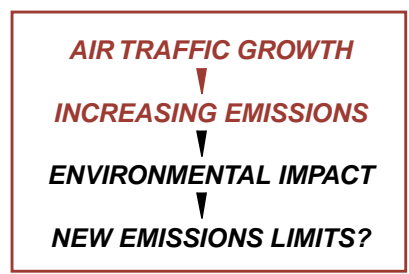


LOW-EMISSION AIRCRAFT STUDY

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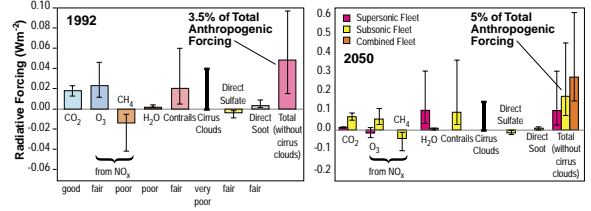


OBJECTIVE

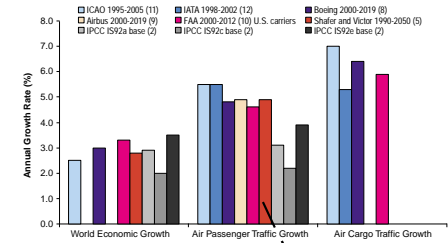
To develop a framework that enables the systematic assessment of cost and emissions impacts of future aircraft technologies designed to reduce greenhouse gas emissions

- respond to questions posed in a global, multiple transport mode context
- a means for value and assumption articulation
- enable rational choices to be made among options for aviation technology development

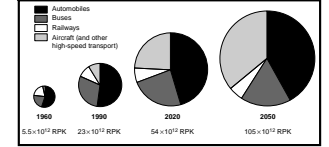
Global atmospheric impacts



Growth

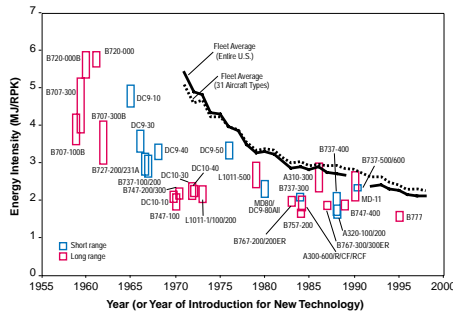


modal split



TRENDS IN TECHNOLOGY, COST, AND EMISSIONS

Historically, growth has outpaced efficiency improvement = increased emissions



1971-1998 U.S. fleet

- E_i reduced > 60% or ~3.3% per year
- RPK grew by ~330% or 5.5% per year

A semi-empirical model for aircraft energy intensity (E_i):

$$E_i = \frac{Q \cdot W_f}{\# \text{Seats} \cdot \alpha \cdot SL \cdot \eta_f}$$

$$E_i = \frac{Q \cdot W_f}{(W_p/W_r) \cdot v(L/D)} \cdot \frac{g \cdot SFC}{\ln\left(1 + \frac{W_f}{W_p + W_s + W_r}\right)} \cdot \eta_f$$

capacity technology operational delays

Breakdown of E_i reduction:

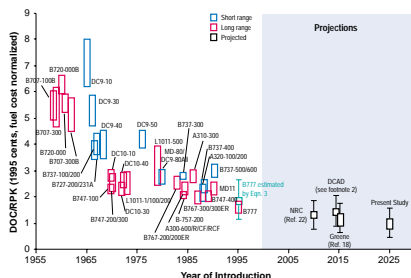
- 57% engine efficiency
- 22% aerodynamic efficiency
- 17% capacity efficiency
- 4% other incl. increased a/c size

- η_f = fuel efficiency (in RPK/kg or RPK/MJ)
- Q = lower heating value of jet fuel
- SL = stage length as calculated using the range equation
- α = load factor = RPK/ASK
- η_{fr} = flight time efficiency
- v = aircraft velocity
- L/D = lift-to-drag ratio
- SFC = specific fuel consumption
- W_f = fuel weight
- W_i = weight of a passenger + baggage (90.7 kg as specified by Form 41)
- W_p = payload weight
- W_r = reserve fuel weight
- W_s = structural weight

Future expected to show similar trends

- 1.2-2.2% per year reduction in E_i
- 5-6% per year increase in RPK

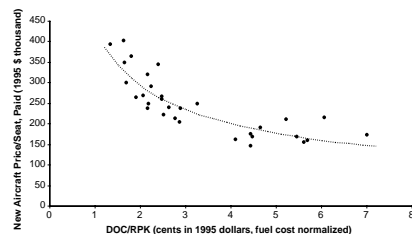
Reduced energy intensity helps reduce airline costs



1959 to 1995 U.S. fleet

- 65% reduction in overall DOC/RRPK as newer aircraft models introduced
- maintenance, crew, and capital related DOC/RRPK accounted for ~75% of reduction, fuel ~25%

Airlines willing to pay higher acquisition cost if they can gain from savings in DOC



1959 to 1995 U.S. fleet

- short-range \$/seat rose ~50%
- long-range \$/seat rose ~130%