Air Travel Six Months After 9/11: Working Towards Recovery

Tuesday, March 26, 2002 Woodrow Wilson International Center for Scholars One Woodrow Wilson Plaza, 6th Floor 1300 Pennsylvania Ave., NW Washington, D.C.

By Invitation

Hosted by:

MIT Global Airline Industry Program
Funded by the Alfred P. Sloan Foundation
and
The Boeing Commercial Airplane Company

8:00-8:30 Continental Breakfast

8:30-10:00 Introduction: Developing a Perspective

- Welcoming Remarks (Nicole Piasecki, VP Business Strategy and Marketing, Boeing Commercial Airplane Company)
- **Keynote Address** (The Hon. Jane Garvey, Administrator, FAA)
- The Airline Industry Since 9/11: Overview of Recovery and Challenges Ahead (Dr. Peter Belobaba, MIT)
- Air Travel Booking Trends and Outlook (Mike Stacy, SVP Marketing, Travelocity)

10:00-10:15 Coffee Break

10:15-11:15 Panel Discussion 1: Airline Security – What's Next?

Presentation:

 Passenger Survey Results – Perceptions of Security (Dee Allsop, Executive VP, Wirthlin Worldwide)

Panelists:

- Prof. Arnold Barnett, MIT (Chair)
- Patricia Friend, President, Flight Attendants Association
- Captain Edmond Soliday, former VP Security, United Airlines
- Ed Merlis, Senior VP Government Affairs, Air Transport Association

11:15-12:15 Panel Discussion 2: Airline Operations – A Return to Previous Levels?

Panelists:

- Prof. John-Paul Clarke, MIT (Chair)
- Prof. R. John Hansman, MIT
- David Plavin, President, Airports Council International
- Al Spain, VP Operations, JetBlue Airways
- James DeLong, General Manager, Louisville Regional Airport Authority

12:15-1:45 Lunch – Dining Room

Featured Lunch Speaker

Congressman Jim Oberstar

1:45-2:45 Panel Discussion 3: Labor/Management Relations – Helping or Hindering Recovery?

Panelists

- Prof. Robert McKersie, MIT (Chair)
- Prof. Tom Kochan, MIT
- Seth Rosen, Director of Representation, Air Line Pilots Association (ALPA)
- Mike Campbell, Senior VP Human Resources & Labor Relations, Continental Airlines
- Beth Almeida, Research Economist, International Association of Machinists (IAM)

2:45-3:00 Coffee Break

3:00-4:00 Looking Ahead: The Airline Industry Tomorrow

- Implications for Airline Industry Structure and Competition (Dan Kasper, LECG Consulting)
- Role of Low-Cost Carriers (Bill Swelbar, ECLAT Consulting)
- Updated Market Outlook for Air Travel (Gordon McHenry, Director – Market Development, Boeing)

4:00-4:30 Open Forum: Questions and Discussion

Closing Remarks (Prof. Cynthia Barnhart, MIT)

4:30-5:30 Reception