



Student Financial Services
 Massachusetts Institute of Technology
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 http://web.mit.edu/finaid/

Instructions for Applying for MIT Financial Aid

Academic year 2000–2001

United States and Canada version

Financial Aid awards are valid for a single academic year. Therefore, you must reapply for financial aid annually.

- This packet contains most of the forms you will need to complete an MIT financial aid application. Please review the information below and make sure you have everything you need. United States citizens and Permanent Residents who wish to apply only for federal financial aid complete the FAFSA and Sections A and D of the MIT application.
- The checklist below describes all of the materials that might be required of you as an applicant for financial aid from MIT. Please review it carefully and contact Student Financial Services if you have any questions. We will begin to post your 2000–2001 Financial Aid requirements to WEBSIS in January, 2000. *We reserve the right to require additional information from you even if the material is not listed below, or on WEBSIS.*

All materials should be completed and submitted by April 23, 2000 (United States tax filers and all non-filers) or May 21, 2000 (Canadian tax filers).

Applicants who meet this deadline will see their 2000–2001 financial aid on the bill that shows their 2000–2001 fall tuition. Students who miss this deadline should complete their application for financial aid as soon as possible, but may be subject to late application fees levied by Student Financial Records. **Applications for fall 2000–2001 which become complete after Add Date in the fall will not be considered for MIT Financial Aid in the fall.**

- The CSS Profile Form and the Free Application for Federal Student Aid (FAFSA) should be submitted on-line. Links to these on-line applications may be found at <http://web.mit.edu/finaid/>. All other materials should be mailed to MIT Student Financial Services at the address above, or delivered by hand to the Student Services Center. If possible, please submit all materials except the Profile and the FAFSA in the same envelope.

Please wait to fill out your FAFSA and Profile until your parents have completed their 1999 income tax returns. Do not use estimated figures on these forms. *If your parents will be filing their tax returns later than the deadlines stated on this form, please notify MIT in writing.*

A U.S. CITIZENS, CANADIANS, AND PERMANENT RESIDENTS OF THESE COUNTRIES

(Includes all eligible noncitizens as defined in the FAFSA instruction booklet)

- MIT Undergraduate Application for Financial Aid (*all sections*)
- 1999 income tax returns for student's parents (*Form 1040 (US) or T-1 (Canada), Puerto Rico tax returns, or tax return from another country, with all supporting schedules*), or a letter explaining why the parent(s) did not file a tax return.
- All 1999 W-2, T-4, or Puerto Rico withholding forms for student's parents
- CSS Profile Form
- Free Application for Federal Student Aid (FAFSA) (*US citizens and Permanent Residents only*)

If parents are divorced or separated or were never married to each other:

- Noncustodial parent's 1999 income tax returns (*Form 1040 (US) or T-1 (Canada), Puerto Rico tax returns, or tax return from another country, with all supporting schedules*), or a letter explaining why the parent(s) did not file a tax return.
- Noncustodial parent's 1999 W-2, T-4, or Puerto Rico Withholding Form(s) (*for both parent and stepparent*)
- CSS Noncustodial Parent's Statement (*if the noncustodial parent has not submitted one before*)

If either parent owns a business:

- 1999 IRS Partnership, S-Corporation, or Corporation tax return(s) (*if business is so structured*)
- CSS Business/Farm Supplement (*for all businesses for which this form has never been submitted*)

If either parent, siblings, or student has a trust that was newly-established during 1999:

- Photocopy of trust document(s)

Permanent Residents of the United States:

- Copy of both sides of student's "green card" (*if not previously submitted*)

If one or both parents earn income in currency other than US or Canadian Dollars

- MIT Foreign Income and Expense Supplement for the student's family or, if student's parents are not married to each other, one MIT Foreign Income and Expense Supplement from each of the student's parents who earns such income

B CITIZENS OF COUNTRIES OTHER THAN THE UNITED STATES OR CANADA WHO HAVE PARENTS WHO LIVE IN THESE COUNTRIES

Follow all of the instructions above, including the filing of the CSS Profile form, except:

- Do not file the FAFSA

There are important instructions on the reverse side ⇨

IMPORTANT NOTES ON APPLYING FOR FINANCIAL AID

1. Applications will be evaluated by Student Financial Services (SFS) in the order in which they become complete. The SFS will mail financial aid statements to students using addresses on the MIT Student Information System database. Through the end of August, SFS will also mail financial aid statements to the parents of students who have authorized Parental Billing. Students are responsible for maintaining all their addresses through WEBSIS. ***The first mailing of upperclass financial aid statements will take place in mid-July.***
2. We encourage you to **file the FAFSA and the Profile electronically**. Links to both on-line applications are available through the MIT Financial Aid web site:

<http://web.mit.edu/finaid/>

You may already have received your Federal Personal Identification Number (PIN) in the mail. This number will allow you to file a customized renewal FAFSA on the web. If you have not received your PIN, or have lost or forgotten it, instructions are available at the FAFSA application site for obtaining a new one. MIT does not have customized renewal paper FAFSA's for students this year, and cannot provide you with your federal PIN. Please pay careful attention to the instructions related to parental signatures on the FAFSA.

Use your name as it appears on your social security card, even if you do not use that name at MIT. Your FAFSA will be rejected if you use a different name.

MIT's School Codes are: For the FAFSA: 002178
For the Profile: 3514

MIT will not receive your data if you do not use these codes on your applications.

If you are unable to file the FAFSA or the Profile electronically, you may pick up paper applications in the Student Services Center.

3. If your home state has a portable scholarship program you must apply to your home state's aid program. (For Massachusetts students, the FAFSA will fulfill the requirement for state scholarship consideration.) Please file your FAFSA immediately if you live in a state with a state scholarship program.
4. If you have a sibling who also plans to be a college undergraduate in 2000–2001, you must indicate this in the appropriate place on the FAFSA and the Profile. Since this concurrent college attendance triggers special allowances in our need calculation, often resulting in higher need and thus more aid for you, we may check with you next October regarding the outcome of these college plans. Changed sibling plans can result in a reduction of MIT aid—a reduction that can be so substantial that you should note this relationship and be prepared to shift family resources whenever sibling plans change.
5. You must supply parental information on the Profile Form, *even if you qualify federally as an independent student*. MIT will award federal aid based on your federal dependency status; however, you will not be considered for MIT-based awards unless parental information is supplied. **You must fill out parental information on the Profile, even if the instructions tell you not to.**
6. Please remember that MIT is bound by law to verify a random sample of aid applications each year by comparing information provided on the FAFSA with income tax returns and other data of record. If your aid application is selected, you will be notified during the fall term.
7. All tax returns, if required as part of your application, should be signed by the filer. If you submit unsigned forms, the disbursement of your financial aid may be delayed. Be sure to label your parents' tax returns with your name and social security or MIT ID number. Remember to include any **schedules** that were filed with the tax returns.
8. Application materials sent by fax will NOT be accepted for processing.
9. If we receive your application after the April 23, 2000 deadline (or May 21, 2000 if a Canadian tax return is filed), we cannot guarantee that financial aid will be credited before fall term charges are due. As a consequence, you may be assessed late payment fees or finance charges by SFS. Applications that become complete very late will be assessed late application fees. For students who are applying for aid only for the spring term of 2000-2001, the deadline to avoid this late penalty is the spring term Registration Day. If you are unable to meet these deadlines because of extenuating circumstances, you should notify Student Financial Services as soon as possible.

MIT will stop processing applications for MIT Grants on Add Date of each term. If all components of the MIT Application for Financial Aid, including the electronic data from the FAFSA and the Profile processors are not in the MIT Student Financial Records offices on Add Date of a term, MIT will not provide MIT Grant funds for that term.

Questions regarding the application process should be directed to Student Financial Services via e-mail or the telephone number on the front side of this sheet.



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Financial Aid Application for Undergraduates 2000–2001

- This form is required of all undergraduate applicants for MIT Financial Aid except incoming freshmen and International Students whose custodial parent(s) lives outside the United States or Canada. A complete MIT aid application will include other materials as described on the accompanying sheet. All application materials should be postmarked by April 23, 2000 if you are applying for financial aid for the fall term of 2000–2001. Late fees may be assessed, and/or MIT aid denied, if all materials are not submitted by April 23, 2000.
- If you wish to apply for U.S. federal assistance exclusively and do not wish to be considered for MIT-administered loan or grant funds, complete Sections A and D and check here:
- Please refer to the separate sheet of instructions for more information about financial aid application requirements.

1 STUDENT INFORMATION

Legal name _____
(Last, First, M.I.)

MIT ID number _____

Other names you've used _____

Social Security number _____

E-mail address _____

Date and place of birth _____

Student's fall 2000–2001 address _____
Living Group Number Street City State Zip code Local telephone

Parent's address and E-mail _____
Telephone

Parent's address continued _____

Do you plan to live with family and commute to MIT in 2000–2001? Yes No

Citizenship: U.S. Citizen U.S. Permanent Resident Non U.S. Citizen Citizenship: _____

Application status (check one): Re-admitted Renewal First-time*

Date entered MIT _____ Anticipated degree(s) and graduation date(s) _____ Further degree planned _____
(BS, MS, PhD, etc.)

Present course number _____ Year in 2000–2001 (check one): Sophomore , Junior , Senior , Super-Senior†

Name and class of siblings also at MIT in 2000–2001: _____

* If this is your first application for financial aid from MIT you must complete the "MIT Supplemental Questions, 2000–2001" which is available from the Student Services Center or on the web at <http://web.mit.edu/finaid/>.

† Super-Seniors may not be eligible to receive MIT Grant funds. Super-Seniors will be considered for federal funds and MIT loans.

2 ACTIVITIES, INTERESTS, AND SUMMER EMPLOYMENT (Do not leave blank)

MIT has an extensive need-based scholarship program that has been very successful in providing financial assistance to eligible students. Some of these scholarship funds are provided by donors who specify support for students within certain departments, from certain regions, or with certain interests. In order to assign funds, we need to know about your interests and activities. Include your athletics, hobbies, professional clubs, community organizations, personal interests, musical groups, term time and summer employment, UROP projects, etc., including offices held, hours per week involved, recognition earned, etc. If you need more space, please use the Comments section. Your assistance in this way may help us provide you with MIT grant funds from one or more named scholarships.

Off campus employment _____
(1999-2000) job employer hours worked per week in fall hours worked per week in IAP hours worked per week in spring hourly wage

Career plan (medicine, law, teaching, business, etc.) _____ over ⇌

5 FAMILY INFORMATION

Parents and stepparents' employment

Father's name _____ Age _____

Employer _____ Occupation/title _____ No. years _____

If father is unemployed, give previous occupation and number of years unemployed. _____

Mother's name _____ Age _____

Employer _____ Occupation/title _____ No. years _____

If mother is unemployed, give previous occupation and number of years unemployed. _____

Stepfather's name _____ Age _____

Employer _____ Occupation/title _____ No. years _____

If stepfather is unemployed, give previous occupation and number of years unemployed. _____

Stepmother's name _____ Age _____

Employer _____ Occupation/title _____ No. years _____

If stepmother is unemployed, give previous occupation and number of years unemployed. _____

Are you a first-time applicant whose parent(s) or stepparent(s) owns a business or farm, or a renewal applicant whose parent(s) or stepparent(s) started a new business since your last MIT financial aid application? Yes* No

Are you a first-time applicant whose parents are divorced or separated, or a renewal applicant whose parents divorced or separated since your last MIT application? Yes** No

*If yes, complete the CSS Business/Farm Supplement. Please obtain one from the Student Services Center, or at <http://web.mit.edu/finaid/>

**If yes, the noncustodial parent must complete the CSS Noncustodial Parent's Statement. Please obtain a copy from the Student Services Center, or at <http://web.mit.edu/finaid/>

6 REGISTRATION STATUS

If you anticipate being registered less than full time at all during the 2000–2001 academic year, check here and explain in the comments section:

7 ESTIMATE OF PARENTS' CONTRIBUTION (to be completed by parents)

Total contribution you expect to provide for September 2000 through May 2001 \$ _____

If parents are separated or divorced, or were never married to each other: Mother's contribution \$ _____

Father's contribution \$ _____

8 NOTE TO PARENTS (to be completed by parents)

A signed photocopy of each page of your federal or Puerto Rico income tax return for 1999, including all schedules filed, must be sent to MIT with this application. You must also attach a copy of your 1999 W-2 (or Canadian T-4), or Puerto Rico withholding statement(s). Please do not photocopy your wage statement(s) over any page of the tax return. If you file a 1120, 1120S, 1120A, or 1065 for your business, you must also submit copies of these forms and all related schedules, statements, and K-1's when they are available.

If no personal tax return was filed or no W-2's, T-4's, or Puerto Rico withholding statements are available for one or both parents, written explanations must accompany this application. In addition, in order for your son or daughter to be eligible for MIT financial aid you must agree to provide authorization to MIT to receive a copy of your 1999 income tax return directly from the IRS.

I/We agree to provide MIT authorization to receive a copy of my/our 1999 tax return(s) directly from the IRS if requested to do so by the MIT Student Financial Services Office.

Parent's signature Date

Parent's signature Date

9 COMMENTS

Please use this area to explain any special circumstances that might affect your financial situation or to clarify any item on this application. Continue on a separate page if necessary.

Signature of writer of above
Date

Relationship to student

The Massachusetts Institute of Technology is committed to the principle of equal opportunity in education and employment. The Institute does not discriminate against individuals on the basis of race, color, sex, sexual orientation, religion, disability, age, veteran status, ancestry, or national or ethnic origin in the administration of its educational policies, admissions policies, employment policies, scholarship and loan programs, and other Institute administered programs and activities, but may favor US citizens or residents in admissions and financial aid.*

Inquiries concerning the Institute's policies, compliance with applicable laws, statutes, and regulations (such as Title VI, Title IX, and Section 504), and complaints may be directed to the Vice President for Human Resources, Room E19-291, (617) 253-6512. The Vice President for Human Resources is designated as the Institute's Equal Opportunity Officer and Title IX Coordinator. Inquiries about the laws and about compliance may also be directed to the Assistant Secretary for Civil Rights, US Department of Education.

*The ROTC programs located on the MIT campus are operated under Department of Defense policies and regulations, and do not comply fully with MIT's policy of nondiscrimination with regard to sexual orientation. On the recommendation of the Faculty, MIT is working to develop a modified on-campus ROTC program open to all MIT students.